

COURT FILE NO. 2503 00016
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF **KMC MINING CORPORATION**

DOCUMENT **SEALING ORDER**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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DATE ON WHICH ORDER PRONOUNCED:

JANUARY 20, 2025

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE J.T. NEILSON

LOCATION OF HEARING:

EDMONTON, ALBERTA

UPON THE APPLICATION of KMC Mining Corporation for an Order sealing the Confidential Supplementary Affidavit of Bryn Jones sworn January 14, 2025 (the "**Confidential Affidavit**"); AND UPON HAVING READ the Confidential Affidavit, and the Affidavit of Service; UPON HEARING the submissions of counsel for KMC and any other affected parties that may be present; **IT IS HEREBY ORDERED THAT AND DECLARED THAT:**

1. Service of the notice of application for this Order is hereby deemed good and sufficient and this application is properly returnable as of the date of this Order.
2. The Confidential Affidavit shall be sealed on the Court file until **December 31, 2025** (unless extended by further Order of this Court), notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.
3. The Clerk of the Court shall file the Confidential Affidavit in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KMC MINING CORPORATION AND THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE NEILSON ON JANUARY 20, 2025 UNTIL DECEMBER 31, 2025 (OR AS MAY BE FURTHER EXTENDED BY ORDER OF THIS COURT).

Justice of the Court of King's Bench of Alberta